Bequest Guidelines

Few methods of giving carry the simplicity and potential power of a bequest made through your will. A simple provision can create your legacy at York College and transform our ability to serve our students. At the same time, a bequest to York College may qualify for an estate tax charitable deduction, providing significant benefits to you and your heirs.

These guidelines are intended to assist you in your planning. We encourage you to meet with legal and financial advisors for the professional advice best suited to your circumstances.

Suggested Language

A FRACTIONAL SHARE:

‘I give to York College of Pennsylvania, a not-for-profit educational organization located in York, PA, (Federal ID #23-1352698), _______ percent of the residue of my estate to be used by that institution for its general purposes (or according to a Statement of Intent previously agreed upon by the College and me).’

A SUM CERTAIN:

‘I give to York College of Pennsylvania, a not-for-profit educational organization located in York, PA, (Federal ID #23-1352698), the sum of $______ to be used by that institution for its general purposes (or according to a Statement of Intent previously agreed upon by the College and me).’

YOUR ENTIRE RESIDUARY ESTATE:

‘I give to York College of Pennsylvania, a not-for-profit educational organization located in York, PA, (Federal ID #23-1352698), all the rest and residue of my estate to be used by that institution for its general purposes (or according to a Statement of Intent previously agreed upon by the College and me).’

Restricted bequests should be discussed with the Office of College Advancement to assure that the donor’s intention can be fulfilled. When documentation of a bequest or other planned gift is received by the College, individuals are recognized in the Samuel and Isabel C. Small Legacy Society. This society honors our school’s founders and recognizes those who continue the tradition of philanthropy. (Membership is not obligatory, however, and you may choose to keep your gift anonymous).

Thank you for your consideration of a gift that will transform our ability to fulfill our mission. Additional questions regarding bequests and other planned gift arrangements should be directed to:

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